



WHAT TO BRING TO A VITA SITE

- Social Security cards for you, your spouse and dependents
- An Individual Taxpayer Identification Number (ITIN) assignment letter may be substituted for you, your spouse and your dependents if you do not have a Social Security number
- Proof of foreign status, if applying for an ITIN
- Birth dates for you, your spouse and dependents on the tax return
- Wage and earning statements (Form W-2, W-2G, 1099-R, 1099-Misc) from all employers
- Interest and dividend statements from banks (Forms 1099)
- All Forms 1095, Health Insurance Statements
- Health Insurance Exemption Certificate, if received
- A copy of last year's federal and state returns, if available
- Proof of bank account routing and account numbers for direct deposit such as a blank check
- To file taxes electronically on a married-filing-joint tax return, both spouses must be present to sign the required forms
- Total paid for daycare provider and the daycare provider's tax identifying number such as their Social Security number or business Employer Identification Number
- Forms 1095-A, B or C, Affordable Health Care Statements
- Copies of income transcripts from IRS and state, if applicable



Sponsored by the Coastal Bend VITA Coalition, VITA is a collaboration of United Way of the Coastal Bend, Del Mar College, Goodwill Industries of South Texas, the Internal Revenue Service, Coastal Bend College, Workforce Solutions of the Coastal Bend and Texas A&M University-Corpus Christi. No taxpayer shall be subjected to discrimination based on race, color, sex, religion, creed, age, national origin, ancestry,